

LAPORAN REALISASI PENGGUNAAN DANA HASIL PENAWARAN UMUM
PENAMBAHAN MODAL DENGAN MEMBERIKAN HAK MEMESAN EFEK TERLEBIH DAHULU I ("PMHMETD I") PERSEROAN TAHUN 2025
PT SOLUSI SINERGI DIGITAL Tbk ("PERSEROAN")
PERIODE 30 JUNI 2026
Surat Pengantar No. 090/CORSEC/SSD/VII/2026

No	Jenis Penawaran Umum	Tanggal Efektif	Nilai Realisasi Penawaran Umum			Rencana Penggunaan Dana (Setelah dikurangi Biaya Penawaran Umum)			Realisasi Penggunaan Dana (Periode 30 Juni 2026)			Sisa Hasil Penawaran Umum
			Jumlah Hasil Penawaran Umum	Biaya Penawaran Umum	Hasil Bersih	Belanja Modal Perseroan (Capex)	Modal Kerja Perseroan	Jumlah	Belanja Modal Perseroan (Capex)	Modal Kerja Perseroan	Jumlah	
1	Penambahan Modal Dengan Memberikan Hak Memesan Efek Terlebih Dahulu I ("PMHMETD I") PT Solusi Sinergi Digital Tbk Tahun 2025	20/06/2025	Rp5.898.387.794.000	Rp1.580.000.000	Rp5.896.807.794.000	Rp5.065.218.000.000	Rp831.589.794.000	Rp5.896.807.794.000	Rp1.325.617.794.000	-	Rp1.325.617.794.000	Rp4.571.190.000.000

Jakarta, 15 Juli 2026

Hormat kami,
PT Solusi Sinergi Digital Tbk



Nama : **Hendrik Tee**
 Jabatan : **Direktur Utama**

**LAPORAN REALISASI PENGGUNAAN DANA HASIL PENAWARAN UMUM
PENAMBAHAN MODAL DENGAN MEMBERIKAN HAK MEMESAN EFEK TERLEBIH DAHULU I ("PMHMETD I") PERSEROAN TAHUN 2025
PT SOLUSI SINERGI DIGITAL Tbk ("PERSEROAN")
PERIODE 30 JUNI 2026
Surat Pengantar No. 090/CORSEC/SSD/VII/2026**

**("LAMPIRAN")
URAIAN MENGENAI SISA DANA HASIL PENAWARAN UMUM YANG BELUM DIGUNAKAN INI
MENJADI BAGIAN TIDAK TERPISAHKAN DARI LAPORAN INI**

Berdasarkan Laporan Realisasi Penggunaan Dan Hasil Penawaran Umum PT Solusi Sinergi Digital Tbk atas Penambahan Modal Dengan Memberikan Hak Memesan Efek Terlebih Dahulu I ("PMHMETD I") PT Solusi Sinergi Digital Tbk Tahun 2025 sebanyak 2.949.193.897 lembar,- (dua miliar sembilan ratus empat puluh sembilan juta seratus sembilan puluh tiga ribu delapan ratus sembilan puluh tujuh) saham biasa dengan Nilai Nominal Rp100,- (seratus rupiah) yang ditawarkan pada Harga Pelaksanaan Rp2.000,- (dua ribu rupiah) atau seluruhnya berjumlah Rp5.898.387.794.000,- (lima triliun delapan ratus sembilan puluh delapan miliar tiga ratus delapan puluh tujuh juta tujuh ratus sembilan puluh empat rupiah). Sampai dengan 30 Juni 2026 terdapat saldo yang belum digunakan dengan perincian saldo yang ditempatkan sebagai berikut:

No	Keterangan	Nominal	Jangka Waktu	Suku Bunga	Hubungan Afiliasi
1	Giro pada Bank BCA atas nama PT Solusi Sinergi Digital Tbk	Rp29.500.000.000	-	0,50%	Tidak berafiliasi
2	Giro pada Bank Jtrust atas nama PT Solusi Sinergi Digital Tbk	Rp860.900.000.000	-	0,90%	Tidak berafiliasi
3	Giro pada Bank KB Indonesia atas nama PT Solusi Sinergi Digital Tbk	Rp47.100.000.000	-	1,65%	Tidak berafiliasi
4	Giro pada Bank Maybank atas nama PT Solusi Sinergi Digital Tbk	Rp26.700.000.000	-	3,00%	Tidak berafiliasi
5	Deposito pada Bank Hibank atas nama PT Solusi Sinergi Digital Tbk	Rp52.500.000.000	Bulanan	5,00%	Tidak berafiliasi
6	Deposito pada Bank Hibank atas nama PT Solusi Sinergi Digital Tbk	Rp412.000.000.000	Bulanan	5,00%	Tidak berafiliasi
7	Giro pada Bank Hibank atas nama PT Jaringan Infra Andalan	Rp1.500.000.000.000	-	0,50%	Tidak berafiliasi
8	Giro pada Bank Jakarta atas nama PT Jaringan Infra Andalan	Rp1.642.490.000.000	-	1,25%	Tidak berafiliasi
	Jumlah	Rp4.571.190.000.000			

Jakarta, 15 Juli 2026

Hormat kami,
PT Solusi Sinergi Digital Tbk


Surge
digital ecosystems
Nama : **Hendrik Tee**
Jabatan : **Direktur Utama**

**REPORT ON THE REALIZATION OF THE USE OF PROCEEDS FOR PUBLIC OFFERING PROCEEDS
THE COMPANY'S LIMITED PUBLIC OFFERING I WITH PRE-EMPTIVE RIGHTS ("PMHMETD I") YEAR 2025
PT SOLUSI SINERGI DIGITAL Tbk ("THE COMPANY")
AS OF JUNE 30, 2026
Cover Letter No. 090/CORSEC/SSD/VII/2026**

No	Type of Public Offering	Effective Date	Realization Value of Public Offering			Planned Use of Proceeds (Net of Public Offering Expenses)			Realization of Use of Proceeds (As of June 30, 2026)			Remaining Public Offering
			Gross Proceeds	Public Offering Expenses	Net Proceeds	Company Capital Expenditure	Company Working Capital	Total	Company Capital Expenditure	Company Working Capital	Total	
1	Limited Public Offering I with Pre-Emptive Rights ("PMHMETD I") of PT Solusi Sinergi Digital Tbk Year 2025	20/06/2025	Rp5,898,387,794,000	Rp1,580,000,000	Rp5,896,807,794,000	Rp5,065,218,000,000	Rp831,589,794,000	Rp5,896,807,794,000	Rp1,325,617,794,000	-	Rp1,325,617,794,000	Rp4,571,190,000,000

Jakarta, July 15, 2026

Best Regards,
PT Solusi Sinergi Digital Tbk



Name : **Hendrik Tee**
Title : President Director

**REPORT ON THE REALIZATION OF THE USE OF PROCEEDS FOR PUBLIC OFFERING PROCEEDS
THE COMPANY'S LIMITED PUBLIC OFFERING I WITH PRE-EMPTIVE RIGHTS ("PMHMETD I") YEAR 2025
PT SOLUSI SINERGI DIGITAL Tbk ("THE COMPANY")
AS OF JUNE 30, 2026
Cover Letter No. 090/CORSEC/SSD/VII/2026**

**("ATTACHMENT")
DESCRIPTION OF THE REMAINING UNUSED PUBLIC OFFERING PROCEEDS
FORMING AN INTEGRAL PART OF THIS REPORT**

Based on the Report on the Realization of the Use of Proceeds from the Limited Public Offering I with Pre-Emptive Rights ("PMHMETD I") of PT Solusi Sinergi Digital Tbk Year 2025, comprising 2,949,193,897 (two billion nine hundred forty-nine million one hundred ninety-three thousand eight hundred ninety-seven) ordinary shares with a nominal value of Rp100 (one hundred Rupiah) per share, offered at an exercise price of Rp2,000 (two thousand Rupiah) per share, resulting in total proceeds of Rp5,898,387,794,000 (five trillion eight hundred ninety-eight billion three hundred eighty-seven million seven hundred ninety-four thousand Rupiah). As of June 30, 2026, the remaining unused balance of the proceeds was placed as follows:

No	Description	Amount	Tenor	Interest Rate	Affiliation
1	Current Account (Giro) with Bank BCA in the name of PT Solusi Sinergi Digital Tbk	Rp29,500,000,000	-	0.50%	Non-affiliated
2	Current Account (Giro) with Bank JTrust in the name of PT Solusi Sinergi Digital Tbk	Rp860,900,000,000	-	0.90%	Non-affiliated
3	Current Account (Giro) with Bank KB Indonesia in the name of PT Solusi Sinergi Digital Tbk	Rp47,100,000,000	-	1.65%	Non-affiliated
4	Current Account (Giro) with Bank Maybank in the name of PT Solusi Sinergi Digital Tbk	Rp26,700,000,000	-	3.00%	Non-affiliated
5	Time Deposit with Bank Hibank in the name of PT Solusi Sinergi Digital Tbk	Rp52,500,000,000	Monthly	5.00%	Non-affiliated
6	Time Deposit with Bank Hibank in the name of PT Solusi Sinergi Digital Tbk	Rp412,000,000,000	Monthly	5.00%	Non-affiliated
7	Current Account (Giro) with Bank Hibank in the name of PT Jaringan Infra Andalan	Rp1,500,000,000,000	-	0.50%	Non-affiliated
8	Current Account (Giro) with Bank Jakarta in the name of PT Jaringan Infra Andalan	Rp1,642,490,000,000	-	1.25%	Non-affiliated
	Total	Rp4,571,190,000,000			

Jakarta, July 15, 2026

Best Regards,
PT Solusi Sinergi Digital Tbk


Name : **Hendrik Tee**
Title : President Director